

Amended

METRO ASPIRE BOND FEEDER FUND

The product features of **Metro Aspire Bond Feeder Fund** will be amended on **March 23, 2020**. See changes as follows:

	FROM	TO
Investment Policy	<p>a. The Investor Fund may be invested and reinvested in the following instruments:</p> <p>i. Units/shares in a collective investment schemes subject to the conditions enumerated under BSP Circular 767 ;</p> <p>ii. Tradable Philippine sovereign fixed income securities;</p> <p>iii. Tradable Philippine corporate fixed income securities;</p> <p>iv. Tradable subordinated fixed income instruments issued by corporations and financial institutions;</p> <p>v. Deposits with local banks/branches of foreign banks operating in the Philippines;</p> <p>vi. Special Deposit Accounts (SDA) of the Bangko Sentral ng Pilipinas (BSP);</p> <p>vii. Other money market instruments that are traded in an organized exchange;</p> <p>viii. Financial derivatives instruments such as, but not limited to, cross-currency exchange investments solely for the purpose of hedging risk exposures of the existing investments of the Investor Fund, provided these are accounted for in accordance with existing BSP hedging guidelines as well as the Metrobank Trust Banking Group's risk management and hedging policies duly approved by the Trust Committee and disclosed to participants; and</p> <p>ix. Other Investments allowed under regulations issued by the Bangko Sentral Ng Pilipinas.</p> <p>xxx</p>	<p>a. The Investor Fund may be invested and reinvested in the following instruments:</p> <p>i. Units/shares in a collective investment schemes subject to the conditions enumerated under BSP Circular 767 ;</p> <p>ii. Deposits and special savings with local banks/branches of foreign banks operating in the Philippines;</p> <p>iii. Deposits and other evidence of indebtedness by the Bangko Sentral ng Pilipinas (BSP); and</p> <p>iv. Other Investments allowed under regulations issued by the Bangko Sentral Ng Pilipinas.</p> <p>xxx</p>

In line with BSP regulations, all investors of the Fund who are not in agreement with the changes have until March 20, 2020 to withdraw their participations.

If you would like to request for assistance or a copy of your Declaration of Trust, please speak to any Metrobank branch officer or send an email to tbg.customercare@metrobank.com.ph.

Thank you for banking with us.